

# **Technical Analyzer**

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# **Intraday**

# ประเด็นสำคัญ

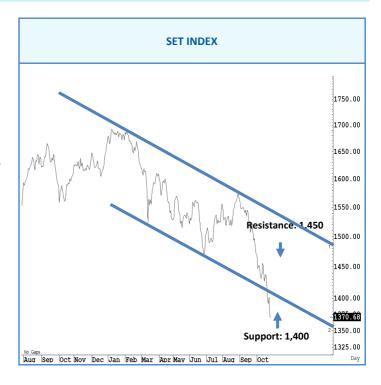
ตลาดหุ้นในเอเชียเช้านี้ส่วนใหญ่อยู่ในแดนบวก โดยเป็นการฟื้นตัวหลังลง จากความกังวลอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ ที่พุ่งขึ้น

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ นักลงทุนยังคงระมัดระวัง ลงทุน สะท้อนจากวอลุ่มซื้อขายที่เบาบาง คาดว่าส่วนหนึ่งยังคงเป็นผลมาจาก ปัจจัยต่างประเทศ เช่น ความไม่สงบในตะวันออกกลาง และอัตราผลตอบแทน พันธบัตรสหรัฐฯ ที่ทรงตัวในระดับสูง สำนักงานเศรษฐกิจการคลัง แถลงผลการ ประมาณการเศรษฐกิจไทยปี 2566 คาดว่าจะขยายตัวที่ 2.7% จากเดิมที่คาดการณ์ ไว้ที่ระดับ 3.5% หลังส่งออกคาดว่าจะหดตัว -1.8% และการลงทุนภาครัฐทรงตัว จากการทำงบประมาณรายจ่ายปี 2567 ที่ล่าช้า ส่วนเศรษฐกิจในปี 2567 คาดว่า จะขยายตัว 3.2% ได้แรงหนุนจากการบริโภคภาคเอกชน และภาคการส่งออก ขณะที่การท่องเที่ยงยังคงฟื้นตัวต่อเนื่อง ส่วนปัจจัยสำคัญที่จะส่งผลกระทบต่อ เศรษฐกิจไทย เช่น ความขัดแย้งทางภูมิศาสตร์ในภูมิภาคต่าง ๆ อาจจะกระทบต่อ การเติบโตของเศรษฐกิจไทยในระยะถัดไป ราคาพลังงานที่เพิ่มขึ้น การกีดกันทาง การค้าระหว่างสหรัฐฯ และจีนอาจจะกระทบต่อห่วงโซ่อุปทานโลกและการค้า ระหว่างประเทศ ความผันผวนในตลาดเงิน การชะลอตัวของเศรษฐกิจที่มีความ เกี่ยวเนื่องกับเศรษฐกิจไทย และสุดท้ายปรากฏการณ์เอลนีโญ

# การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 1,380 จุด แนะนำขาย เพื่อหวังผลขึ้อกลับเมื่ออ่อนตัว หุ้นที่แนะนำ IVL, KCE





# การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 845 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 857 จด

# กลยุทธ์การลงทุน

แนะน้ำ trading ในกรอบระหว่าง 845-857 จุด รับรู้กำไร



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Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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